#### Pachinko Allocation 2 Papers

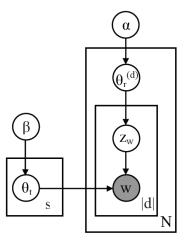
Presented by Evan Ribnick

#### Pachinko Allocation: DAG-Structured Mixture Models of Topic Correlations

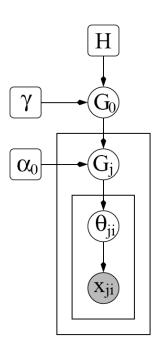
Wei Li and Andrew McCallum

### Motivation

- LDA
  - Does not model correlations among topics

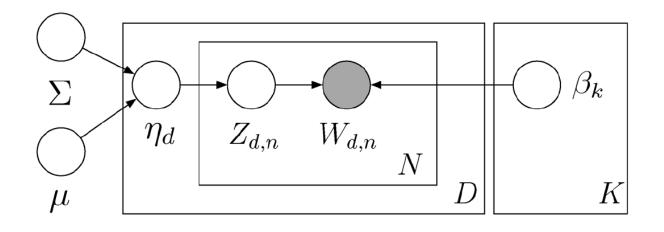


- HDP
  - Topic correlations from base measures of Dirichlet prior



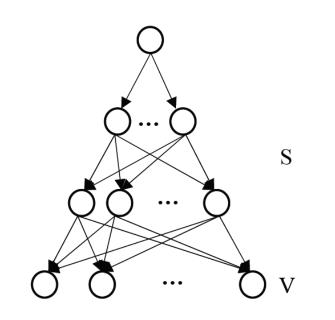
### Motivation (cont'd)

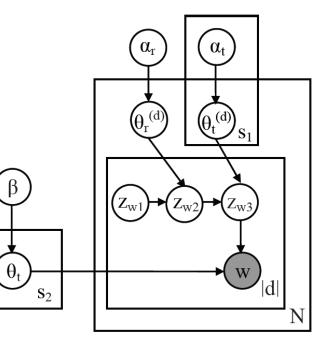
- CTM
  - Mixture weights: logistic normal, pairwise topic correlations



## PAM

- Pachinko allocation model (PAM)
- Pachinko: Japanese game, balls fall through pins from top to bottom
- Explicitly represent arbitrary topic correlations





### The Model

- Topics, sub-topics
  - Each topic is a Dirichlet distribution
- Generative model
  - 1. Sample a multinomial from each topic's Dirichlet
  - 2. Starting from top of tree, sample from multinomials, moving down tree
  - 3. At bottom, sample from sub-topic multinomial for a word
- This paper: only 4-level PAM

### The Model (cont'd)

• Joint prob. of document, path, multinomials:

$$P(d, \mathbf{z}^{(d)}, \theta^{(d)} | \alpha) = \prod_{i=1}^{s} P(\theta_{t_i}^{(d)} | \alpha_i) \times \prod_{w} (\prod_{i=2}^{L_w} P(z_{wi} | \theta_{z_{w(i-1)}}^{(d)}) P(w | \theta_{z_{wL_w}}^{(d)}))$$

• Marginal:

$$P(d|\alpha) = \int \prod_{i=1}^{s} P(\theta_{t_i}^{(d)}|\alpha_i) \times \prod_{w} \sum_{\mathbf{z}_w} (\prod_{i=2}^{L_w} P(z_{wi}|\theta_{z_{w(i-1)}}^{(d)}) P(w|\theta_{z_{wL_w}}^{(d)})) d\theta^{(d)}$$

### Inference

- Gibbs sampling
- For each word
  - Sample a topic path, enumerating all possibilities

$$P(z_{w2} = t_k, z_{w3} = t_p | \mathbf{D}, \mathbf{z}_{-w}, \alpha, \beta) \propto \frac{n_{1k}^{(d)} + \alpha_{1k}}{n_1^{(d)} + \sum_{k'} \alpha_{1k'}} \times \frac{n_{kp}^{(d)} + \alpha_{kp}}{n_k^{(d)} + \sum_{p'} \alpha_{kp'}} \times \frac{n_{pw} + \beta_w}{n_p + \sum_m \beta_m}$$

- n: empirical frequencies
- alpha: parameter of root and super-topic Dirichlet
- Beta: parameter of sub-topic Dirichlet

### Parameter Estimation

- Need to estimate Dirichlet parameters *alpha* for super-topics
- At each iteration of sampling:

$$mean_{xy} = \frac{1}{N} \times \sum_{d} \frac{n_{xy}^{(d)}}{n_x^{(d)}};$$

$$var_{xy} = \frac{1}{N} \times \sum_{d} (\frac{n_{xy}^{(d)}}{n_x^{(d)}} - mean_{xy})^2;$$

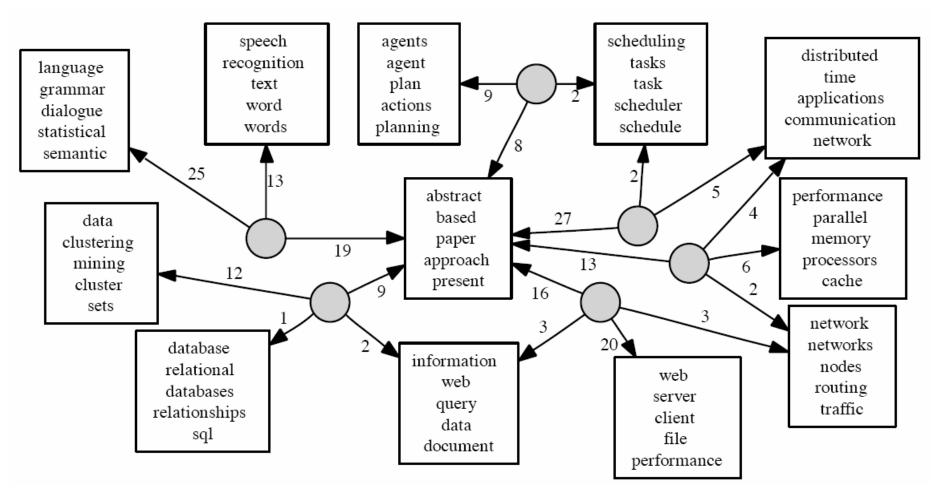
$$m_{xy} = \frac{mean_{xy} \times (1 - mean_{xy})}{var_{xy}} - 1;$$

$$\sum_{y} \alpha_{xy} \propto mean_{xy};$$

$$\sum_{y} \alpha_{xy} = \frac{1}{5} \times exp(\frac{\sum_{y} log(m_{xy})}{s_2 - 1}).$$

### Results

• Rexa



### Results (cont'd)

- Human judgment
  - Which topic description has stronger sense of semantic coherence and specificity?

PAM	LDA	PAM	LDA
control	$\operatorname{control}$	motion	$\operatorname{image}$
systems	systems	image	$\operatorname{motion}$
robot	based	detection	$\operatorname{images}$
adaptive	adaptive	images	$\operatorname{multiple}$
environment	direct	scene	local
goal	$\cos$	vision	generated
state	$\operatorname{controller}$	texture	$\operatorname{noisy}$
$\operatorname{controller}$	change	segmentation	optical
5 votes	0 vote	4 votes	1 vote
PAM	LDA	PAM	LDA
signals	$\operatorname{signal}$	algorithm	algorithm
source	$_{ m signals}$	learning	$\operatorname{algorithms}$
separation	$\operatorname{single}$	algorithms	$\operatorname{gradient}$
eeg	$\operatorname{time}$	gradient	convergence
COURGOS	1	convergence	$\operatorname{stochastic}$
sources	low	convergence	stochastic
blind	low source	function	line
blind	source	function	line

	LDA	PAM
5 votes	0	5
$\geq 4$ votes	3	8
$\geq 3$ votes	9	16

## Results (cont'd)

- Likelihood comparison on holdout set
  - NIPS data
  - PAM and LDA the best
  - PAM better for larger number of topics
- Document classification accuracy

class	# docs	LDA	PAM
graphics	243	83.95	86.83
OS	239	81.59	84.10
pc	245	83.67	88.16
mac	239	86.61	89.54
windows.x	243	88.07	92.20
total	1209	84.70	87.34

### Conclusion

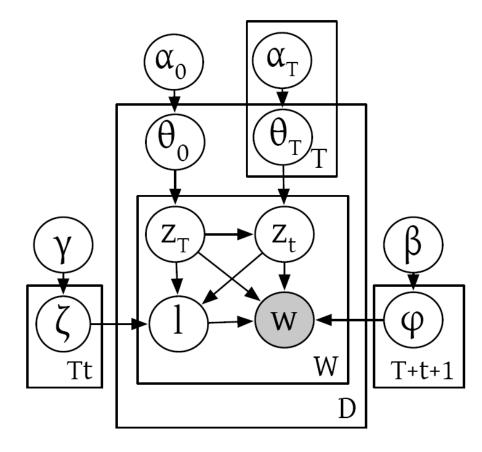
- Main contribution: a model which captures correlations between topics
- Model is flexible
  - Could use any distribution in nodes
- Problem is well motivated

#### Mixtures of Hierarchical Topics with Pachinko Allocation

# David Mimmo, Wei Li and Andrew McCallum

### hPAM

- Extension of PAM
- Every node has distribution over words



# hPAM1

#### • Generative model:

- 1. For each document d, sample a distribution  $\theta_0$ over super-topics and a distribution  $\theta_T$  over subtopics for each super-topic.
- 2. For each word w,
  - (a) Sample a super-topic  $z_T$  from  $\theta_0$ .
  - (b) Sample a sub-topic  $z_t$  from  $\theta_{z_T}$ .
  - (c) Sample a level  $\ell$  from  $\zeta_{z_T z_t}$ .
  - (d) Sample a word from  $\phi_0$  if  $\ell = 1$ ,  $\phi_{z_T}$  if  $\ell = 2$ , or  $\phi_{z_t}$  if  $\ell = 3$ .

## hPAM2

#### • Generative model:

- 1. For each document d, sample a distribution  $\theta_0$ over super-topics and a distribution  $\theta_T$  over subtopics for each super-topic.
- 2. For each word w,
  - (a) Sample a super-topic  $z_T$  from  $\theta_0$ . If  $z_T = 0$ , sample a word from  $\phi_0$ .
  - (b) Otherwise, sample a sub-topic  $z_t$  from  $\theta_{z_T}$ . If  $z_t = 0$ , sample a word from  $\phi_{z_T}$ .
  - (c) Otherwise, sample a word from  $\phi_{z_t}$ .

### Inference

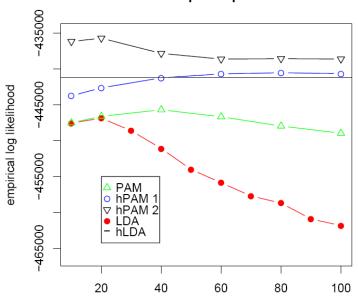
- Gibbs sampling
- For each word
  - Sample super-topic, sub-topic, and level
  - For hPAM1:

$$p(z_{Ti}, z_{ti}, \ell_i | \mathbf{w}, \mathbf{z_{T\setminus i}}, \mathbf{z_{t\setminus i}}, \ell_{\setminus \mathbf{i}}, \alpha, \beta, \gamma) \propto \frac{\alpha_T + N_d^T}{\sum_{T'} \alpha_{T'} + N_d} \frac{\alpha_{Tt} + N_d^{Tt}}{\sum_{t'} \alpha_{Tt'} + N_d^T} \times \frac{\gamma + N_{Tt}^\ell}{3\gamma + N_{Tt}} \frac{\beta_w + N_{Tt\ell}^w}{\sum_{w'} \beta_{w'} + N_{Tt\ell}}.$$

• Speed up: marginal distr. over output topics

### Results

- Likelihood on holdout set: Medline DB
  - Train model on training set
  - Calculate empirical distribution over words drawn from model
  - Calculate likelihood of holdout documents
  - Repeated for different numbers of super-topics
  - hPAM better for larger number of topics (finer granularity)



10 super-topics

sub-topics

## Results (cont'd)

- hPAM1 combines high topic/journal MI and high empirical log-likelihood
- Quality of topics: qualitative

virus infection cells infected cell viral gene replication rna replication virus dna viral results study specific studies role protein proteins binding virus domain gene genes expression sequence protein spinal nerve pain cord rats rats receptor induced kg administration ca neurons glutamate receptor hippocampal neurons nucleus expression cells fos cardiac heart ventricular myocardial left patients risk years clinical ci disease risk ad women subjects levels increased significantly compared cells cd cell marrow specific results study specific studies role leukemia cell expression aml myeloid patients therapy treatment disease dose

### Conclusion

- Main contribution: model hierarchical structure of topics and their interdependencies
- Relatively simple extension of PAM
- Could use other configurations
  - Not all subtopics must be shared . . .